

Global Grant Update for 2011-2012 Grants

Rev. 21 June 2011

This is to provide guidance for clubs submitting Global Grant proposals for the 2011-2012 year. A project needs to be accepted at the District level to qualify for District Designated Funds, and by The Rotary Foundation (TRF) to qualify for RI Matching Funds. Although RI accepts Global Grant Proposals on a rolling basis throughout the year, District Designated Funds become available once a year and we feel that projects should be evaluated competitively to determine the projects most deserving of the DDF available.

Calendar

The District 5340 Foundation Committee will evaluate Global Grant Proposals in July 2011, so proposals should be submitted by July 1. If the available DDF is not fully allocated in July, additional project selections will be made in October 2011, and January and April 2012, until DDF are exhausted. Proposals are due the 1st of each of those months.

Project Submissions

The committee will evaluate proposals submitted on the Global Grants website, <http://www.matchinggrants.org/global>. The items that will be reviewed are:

- Project Description (Tab: **Description**)
- Financing (Tab: **Financing**)
- Optional additional documents (Tab: **Documents**)
- Proposal (Click on **Administration**, then **Fill Online Form**)

Evaluation Criteria

The committee has developed an evaluation matrix that will allow the committee to score each proposed project on criteria developed by the committee. This will aid the committee in making the final project selections. The criteria are the following:

Meets a well defined need

Significance of project

Number of beneficiaries

Involvement of Host community

What was the role of the Host community in the concept development and planning of the project, and how will the community be involved in project execution?

Effectively deals with at least one Area of Focus

No additional credit given for meeting multiple Areas of Focus

Provisions to assure Sustainability

Cost effectiveness, with respect to Cash and DDF

Credit is given for apparent overall cost effectiveness, but also if the DDF required is a smaller part of the overall project cost.

Quality of Proposal

Annual Program Fund Giving

Per capita giving over the last three full years is the primary criteria. Total club giving is considered, and special consideration is given to new clubs

Execution and reporting history on previous grants

Were there problems in getting the program under way, completed, or reported?

Club Qualification- Reminder

A prerequisite for participating in a Global Grant, whether or not DDF is requested, is that the Club be qualified. The requirements for Club qualification are:

- At least two members have attended this year's Grants Management Seminar held March 26, 2011. (Arrangements for a makeup may be possible.)
- Memorandum of Understanding read, understood, and signed by the Club President and President-elect.
- Clubs must be current on all grant reporting
- Clubs must be current on both District and RI dues.

When to submit a proposal to TRF

TRF will accept proposals at any time. However, we recommend that proposals not be submitted to TRF prior to approval of District Designated Funds.

Support is available:

Websites

- To submit a project: <http://www.matchinggrants.org/global>
- How to do a Global Grant: <http://www.rotary5340.org/foundation/fv/DoAGlobalGrant.html>
- District Resources: <http://www.rotary5340.org> Click on **Rotary Foundation** and check entries under **Foundation News Center**.

Personnel

- District Rotary Foundation Chair (DRFC) - Pam Russell pdgpam0809@gmail.com
- District Grants Chair - Philippe Lamoise philippe@lamoise.net
- District Global Grants Chair - John Fistere JFistere@cox.net
- Also, your club's Foundation Chair, Foundation Mentor, and Assistant Governor